



Instructions for Transferring Gifts of Stock or Securities

Why Donate Shares?

Qualify for a Tax Deduction Charitable donations may be tax deductible if you meet certain requirements	Avoid Capital Gains You're not required to pay capital gains taxes on donated shares	Maximize Your Donation Because you don't pay capital gains taxes, donating shares can help your money go further
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Thank you for generously supporting the San Diego Children's Choir through your gift of appreciated stock or securities. We work with Schwab in San Diego to process these gifts.

When you are ready to make your gift, please let us know the day that you are sending your stock or securities, along with the type and # of shares that we are to receive from your brokerage firm. Knowing this information in advance will keep San Diego Children's Choir organized and quick to process your gift and acknowledge your generosity.

Here are the instructions:

DTC Number: 0164 Code 40
Account Number: 5073-4971
Account Title: San Diego Children's Choir
Schwab

An acknowledgment will be sent to you for the number of shares donated on the day that you transfer it to Schwab – this is your gift date. The shares received will be sold immediately. If you have any questions, please contact Michele Tondreau West at: mtondreau@sdccchoir.org, or call (858) 587-1087.